

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY FRAUDULENT
CONVEYANCE LITIGATION

Consolidated Multidistrict Litigation
11 MD 2296 (WHP)
12 MC 2296 (WHP)

THIS DOCUMENT RELATES TO:
ALL MATERS

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Headwaters Holdings, LLC hereby certify that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held: **NONE**.

Dated: February 6, 2013

Respectfully Submitted,

/s/ Andrew J. Entwistle

Andrew J. Entwistle
ENTWISTLE & CAPPUCCI LLP
280 Park Avenue, 26th Floor West
New York, New York 10017
Telephone: (212) 894-7200
Facsimile: (212) 894-7272
Email: aentwistle@entwistle-law.com

Counsel for Headwaters Holdings, LLC